

## TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY OCTOBER 09, 2007 VOL. 54 NO. 120

U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL TURKEY MARKET AT-A-GLANCE**

#### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. No trading was reported. Demand was light to moderate. Offerings were short to adequate. The market tone on parts was generally steady. Fresh tom breast, scapula and wing meat was barely steady to weak. Supplies of fresh tom breast meat was fully adequate. Demand was light. Parts and meats trading was slow.

#### **EXPORT MARKET HIGHLIGHTS**

Trading was slow. Demand was light to moderate with buyers showing some resistance to current price levels. Offerings were light to adequate.

# SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION RANGE

	KANGE
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	116
TURKEYS Y TOMS 24-26#	117
TURKEYS Y TOMS 26 LBS & OVER	117

# LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	100-102
FROZEN TURKEYS Y TOMS 28# & U	102-104
BREASTS 10-12#	196-205
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y HENS 8-16# FROZEN TURKEYS Y TOMS 14-24#	103-112 103-112
FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y HENS 8-16#	103-112 103-112 100-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For October 9, 2007	<b>CURRENT SHIPMENTS 2/</b>			FORW	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME	DEL
8-16 LB HENS								(000)	PER
EASTERN REGION 3/	93-96	-	-	-	-	-	-		
CENTRAL REGION 4/	93-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	93-96	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	93-96	-	-	-	-	-	-		
CENTRAL REGION	93-96	-	-	-	-	-	-	-	-
WESTERN REGION	93-96	-	-	-	-	-	-	-	-

- 1/ May include product stored at temperatures in range of 1 to 25 degrees F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.
- 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
- 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### <u>USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES</u>

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	Des Moines, IA	Voice Fax Recorded	(515)284-4471 (515)284-4468 (515)284-4545	Mary L. Adkins Officer-in-Charge
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Johnny Freeman, Officer-in-Charge	Long Beach, CA	Voice	(562)388-7337	Nettie Andry
Jackson, MS	Voice (601)965-4662	Gary Brown,		Fax Recorded	(562)432-8295 (213)534-1335	
Jackson, IVIS	Fax (601)359-1175	Southern States Area Supervisor		Recorded	(213)334-1333	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 OCT 2007.

The market tone on fresh tom breast meat was weak and under pressure. Offerings of fresh tom breast meat was adequate. Inquiry was very light. The market tone on parts and meats was steady. Trading was seasonally slow. Offerings of parts was light. Demand was limited.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				, ,
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	158.45	159
DRUMSTICKS, TOM		R	60.00	40
DRUMSTICKS, TOMFRESH	60.00		60.00	40
DRUMSTICKS, HEN	58.00		58.00	20
WINGS, FULL-CUT, TOM		F	48.60	100
WINGS, FULL-CUT, HEN	45.00-47.00		46.00	40
WINGS, V-TYPE, TOM	58.00-60.00		59.00	40
WINGS, V-TYPE, HEN		F	75.00	40
NECKS, TOM		R	55.83	120
NECKS, HEN				
BREASTS, B/S, TOM 5PECH 3/	272.00-277.00		274.50	80
BREASTS, B/S, TOMFRESH 3/ THIGH MEAT	272.00-277.00		274.50	60
THIGH MEATFRESH		F	95.14	288
BREAST TRIM MEAT		R	134.00	80
SCAPULA MEAT		R	92.00	80
WING MEAT WITH SKIN			02.00	
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH		F	250.00	35
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATEDFRESH 4/		F	20.13	146
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.00	40
WINGS FULL-CUT - TOMS		R	48.86	148
WINGS, V-TYPE, TOM		F	59.00	324
TAILS	28.00		28.00	20
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN		F	89.00	160

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.